



RENAISSANCE STONE QUARRIES CORP.

British Columbia, Canada



**CORPORATE PRESENTATION
February 2024**

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Opportunity Highlights

Renaissance Stone Quarries is advancing projects with near term revenue potential, focussing on our flagship marble and granite property, Leo D'Or.

❖ Experienced Mining & Capital Markets Team

❖ Flagship Property in Canada – Leo D'Or Marble

- 227 hectare property (~561 acres) on Vancouver Island, BC, Canada
- Bianca Carrara style marble
- Significant Historical Resources, Strategic Location, Existing Infrastructure
- Updated NI 43-101
- Historical Production
- First property payment completed January 2024
- Potential for multiple marble and granite products

❖ Opportunity for Global Market Reach



Management Team

Gary Eldridge – Chairman



Gary has extensive expertise in capital markets, mergers and acquisitions, and facilitating start-up funding. With a career spanning over three decades, he has established public and private companies across various sectors, including Real Estate, Technology, and Entertainment, operating across Canada, the USA, and Europe.

Gregg Jensen - CEO



Gregg has over 20 years' experience in Finance, Capital markets and Business management spanning several industries from technology, mining, engineering, to professional services. Most recently he was a director of Lomiko Metals Inc. a TSX.V listed (TSX.V:LMR) Graphite and Lithium exploration company.

Brian Gusko - CFO



Brian is dedicated to fostering growth in emerging companies. He guided eight issuers through public listing in the past decade and raised over \$75MM for various enterprises in 15 years. He also held executive positions as CEO and CFO in multiple publicly traded firms.

Dr Lisa Palleson - Director



Lisa, Ph.D. holder in International Business with Honours from the U.K., leads a European Union funded project on technology and innovation, and directs global branding initiatives. Her focus on indigenous knowledge highlights her commitment to benefiting and granting access for indigenous communities.

Marian Myers, P.Geo. - Project Manager



Marian brings over three decades of exploration experience, conducting fieldwork on diverse projects worldwide, including gold, copper, iron ore, and coal. Her expertise extends to managing geological databases and preparing detailed assessments, showcasing strong project management skills.

Site Visit – December 2023



Historical quarry, looking north (drone footage)



Gate to property



View of historical quarry & transmission lines



Historical quarry (2018-2020)



View of last worked section (2020)



View of last worked section (CEO for scale)

Site Visit – December 2023 cont.



View of quarry, looking north



Marble outcrop at edge of quarry



Transmission lines above quarry



Cutting samples for display



Main floor of historical quarry (2018-2020; drone footage)



Loader, abandoned on site



Property Location



- ❖ The property is located on North Vancouver Island, 50km southeast of Port McNeill
- ❖ Port McNeill has small airport and there is a larger airport at Port Hardy, 50km up the coast to the west.
- ❖ The property is an 45m drive from Port McNeill and a 4 hour drive north from Nanaimo (via air, seaplane, BC ferries and Hullo passenger ferry)



Property Infrastructure



- ❖ 20 kilometers to tidewater harbour at Beaver Cove
- ❖ Easy access to Vancouver Island British Columbia highway #19 via forestry road
- ❖ Forestry road with no weight restriction
- ❖ Power transects property, substation nearby
- ❖ Processing water available from Bonanza Lake
- ❖ 50 km southeast of Port McNeill



Beaver Cove Harbour

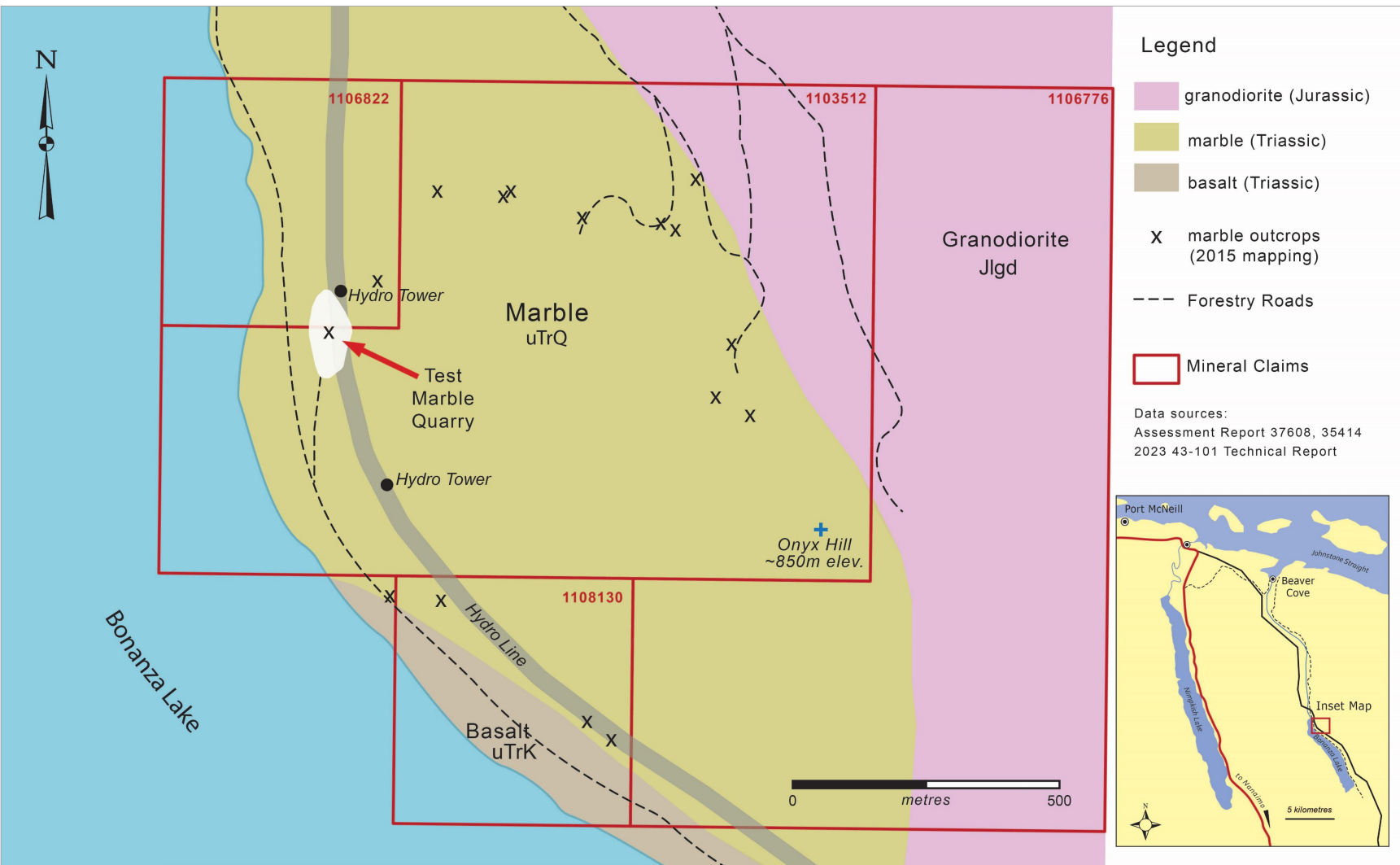


Kokish Substation



Transmission lines & hydro tower

Project Geology



- ❖ **1988** - Klohn Leonoff (Eng. Consultants) identified an area of 250 x 300m of marble - 648,000 tonnes with 324,000 tonnes recoverable as large blocks
- ❖ **1993** - 600 x 300m identified for consistency of colour; two other areas on the property identified as areas potentially good marble
- ❖ **1990's & 2018-2020** – Quarry operations with undocumented quantity of marble extracted

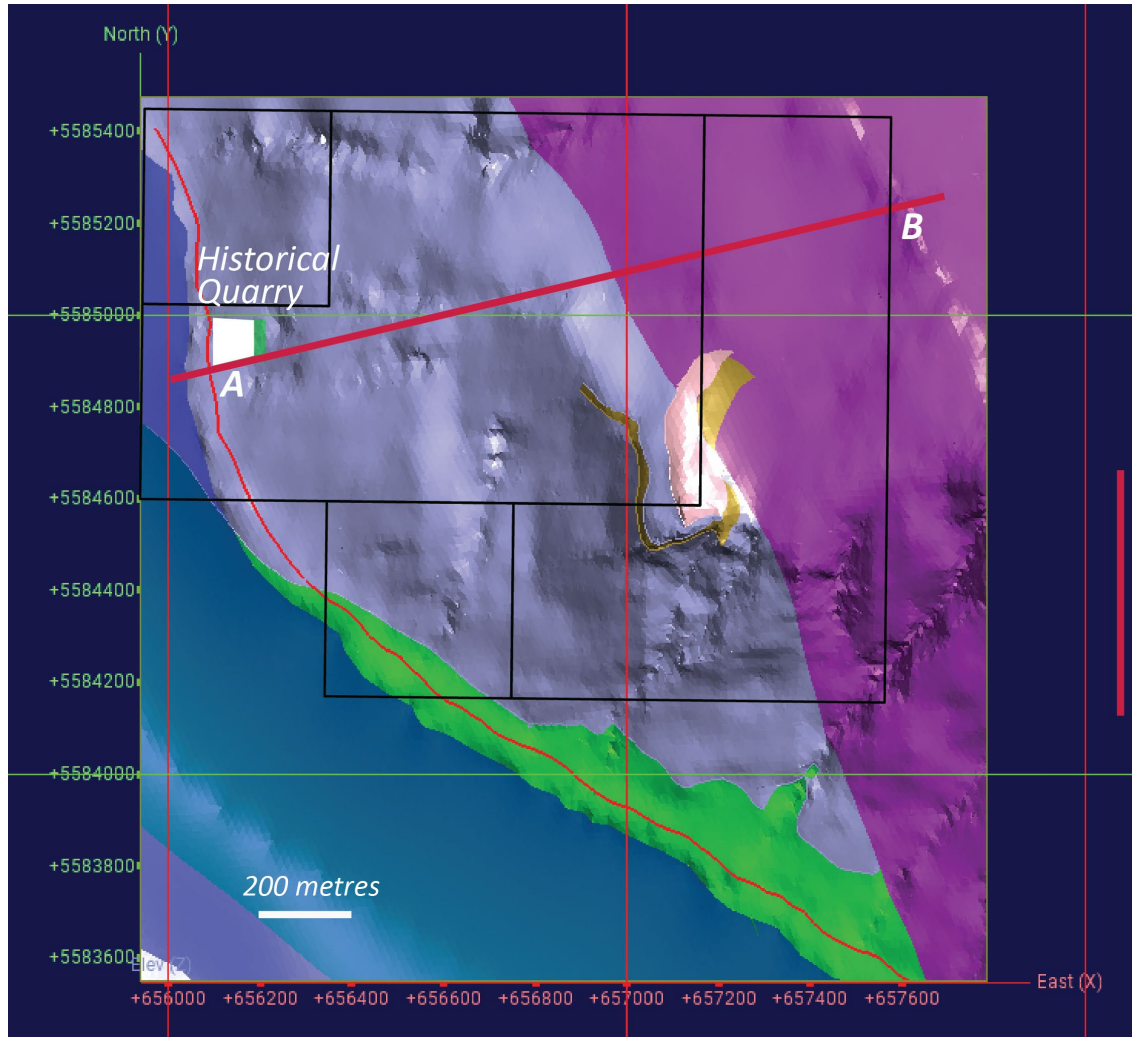
DISCLAIMER:

This preliminary historical estimate was done by Klohn Leonoff Consulting Engineers of Vancouver, BC and presented in Report 830888, Leo d'Or Mining Inc. Leo d'Or Marble Deposit Project; A report of the feasibility of mining and manufacturing; Appendix 7a by Klohn Leonoff Report (Summary of Field Work and Preliminary Evaluation – Bonanza Lake Marble Property, April 8 1988). Assumptions: the marble at depth is similar to at surface; average slope is 30deg, rock waste 50%, quarry slopes will extend up at ~60 deg and a unit weight is 2752 kg/cubic metre. This historical data is summarized in the 2023 Technical Report (pending review). The author and qualified person of the Technical Report has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves. Updated estimates are not available. It is important to note that significant marble extraction has occurred since the historical resource

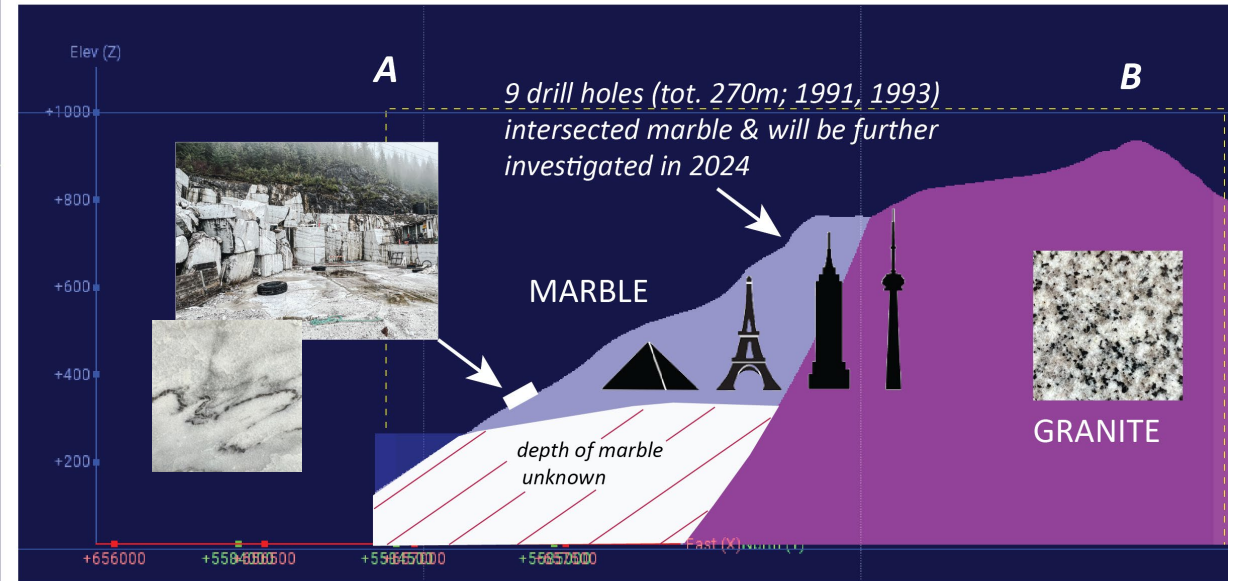
Site Image



3D View and Section



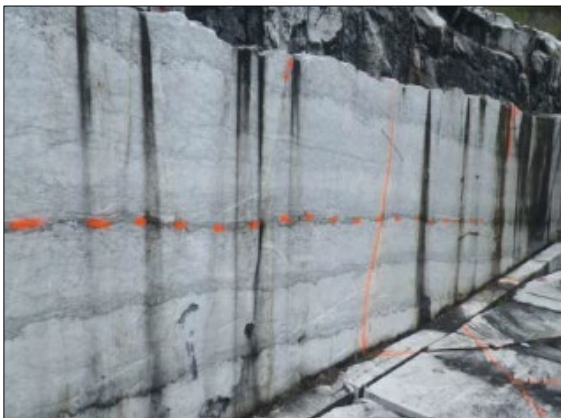
← Approximate extent of claim group →



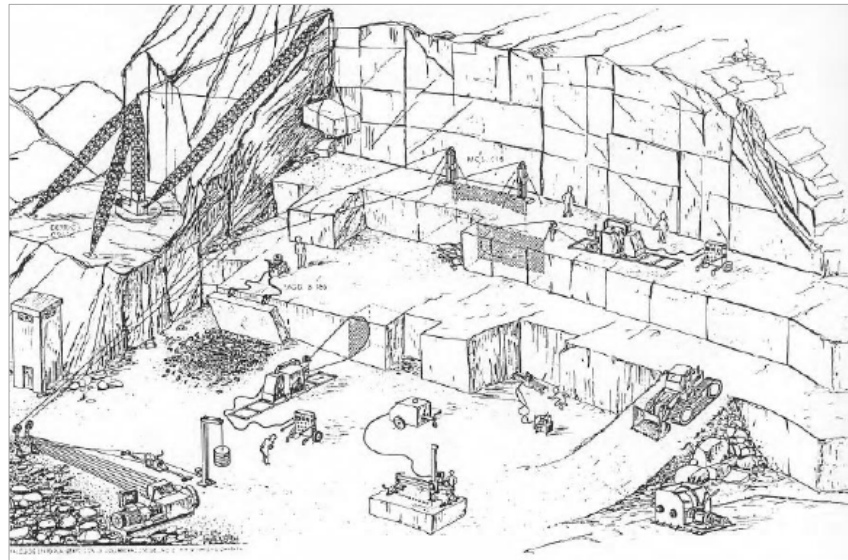
Contact of marble and granite constrained at surface but contact orientation at depth unknown

- Giza Pyramids: 95m
- Eiffel Tower: 330m
- Empire State Building: 443m
- CN Tower, Toronto: 553m

Leo D'Or Marble Quarry



- ❖ Marble can be extracted as blocks up to 25 tonnes (equates to blocks approximately 2.75m x 1.6m x 2.1m)
- ❖
- ❖ Blocks can be custom cut to client specs
- ❖ Marble is traditionally used for countertops, floor & wall tiles, display art
- ❖ There are opportunities to utilize the waste marble as aggregate, flux, small tiles, coasters, terrazzo, cement fillers, landscape stone and fertilizer



Example of a quarry operation
(unknown source)

Physical and Chemical Analysis

Physical and chemical testing prior to opening of the quarry in the '90's indicates minimal impurities and competent marble suitable for use as dimension stone.

CHEMICAL ANALYSIS *

| | M | O |
|---------|--------|--------|
| CaO % | 54.72 | 55.60 |
| Al2O3 % | 0.02 | (0.01) |
| BaO % | (0.01) | (0.01) |
| Fe2O3 % | 0.21 | 0.09 |
| K2O % | (0.01) | (0.01) |
| MgO % | 0.38 | 0.33 |
| MnO % | (0.01) | (0.01) |
| Na2O % | 0.08 | 0.09 |
| P2O5 % | 0.07 | 0.07 |
| SiO2 % | 0.50 | (0.01) |
| TiO2 % | 0.01 | (0.01) |
| LOI % | 42.94 | 43.31 |

* 2 Samples collected in **1991** by Harvard Cap Corp. and analysed by Chemex Labs. Results comparable to earlier analyses by government. Exact locations of these samples is unknown.

PHYSICAL ANALYSIS**

| | LDO1 | LDO2 |
|---|------------|------------|
| Modulus of Rupture (MPA): | 7.46 | 7.52 |
| Bulk Specific Gravity: | 2.71 | 2.70 |
| Absorption: | 0.10 | 0.11 |
| Compressive Strength: | 15,800 psi | 14,900 psi |
| Grain size varies from fine to coarse-grained with 75% medium grained | | |

** 2 samples collected by BC Ministry of Energy, Mines & Petroleum and analysed by Lab of Ministry of Transportation & Highways, year unknown but prior to **1991**. Strength tests exceeded ASTM standards. Exact locations of these samples is unknown.



Marble sheets from 2015 Bulk Sample

Leo D'Or Property Summary

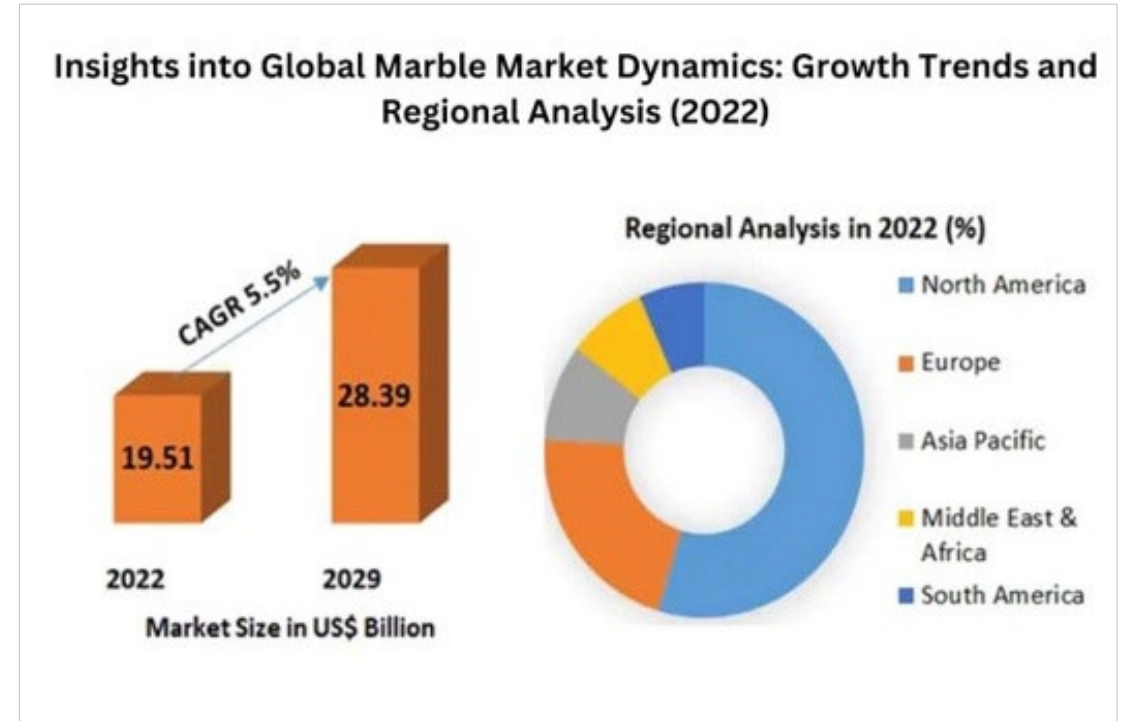
- ❖ 227 hectare property (~561 acres) on Vancouver Island, BC, Canada
- ❖ Bianca Carrara style marble
- ❖ Significant Historical Resources & updated NI 43-101 Technical Report
- ❖ Strategic Location with Existing Infrastructure
 - 20km from tidewater logging port
 - 20km from power substation
 - Transmission line intersects property
 - Accessible forestry road to front gate of property
- ❖ Historical Production (1990's and 2018-2020)
- ❖ First property payment completed January 2024
- ❖ Potential for a variety of marble and granite products



- ❖ Historical work indicates a unique project site with the potential for quarrying white to grey marble
- ❖ The company will investigate the granite on the eastern side of the property as an additional source of dimension stone with an aggregate by-product
- ❖ The company is currently researching how it can utilize existing waste rock and future waste rock for smaller consumer products, cement additive and fertilizer components
- ❖ The deposit life of dimension stone quarries has the potential to be multi-generational. *“Carrara Marble has been used since the time of Ancient Rome”*(Diana E. E. Kleiner. *The Ascent of Augustus and Access to Italian Marble*, Yale University in Wikipedia article on Carrara Marble).
- ❖ Opportunity for acquisition of additional quarries in British Columbia, Canada. Black Granite and Nephrite Jade quarries are initial target acquisitions
- ❖ Future potential to acquire or construct value-added tile cutting plant
- ❖ Long term plans are to develop company into world class building material supply company

WHY INVEST IN MARBLE?

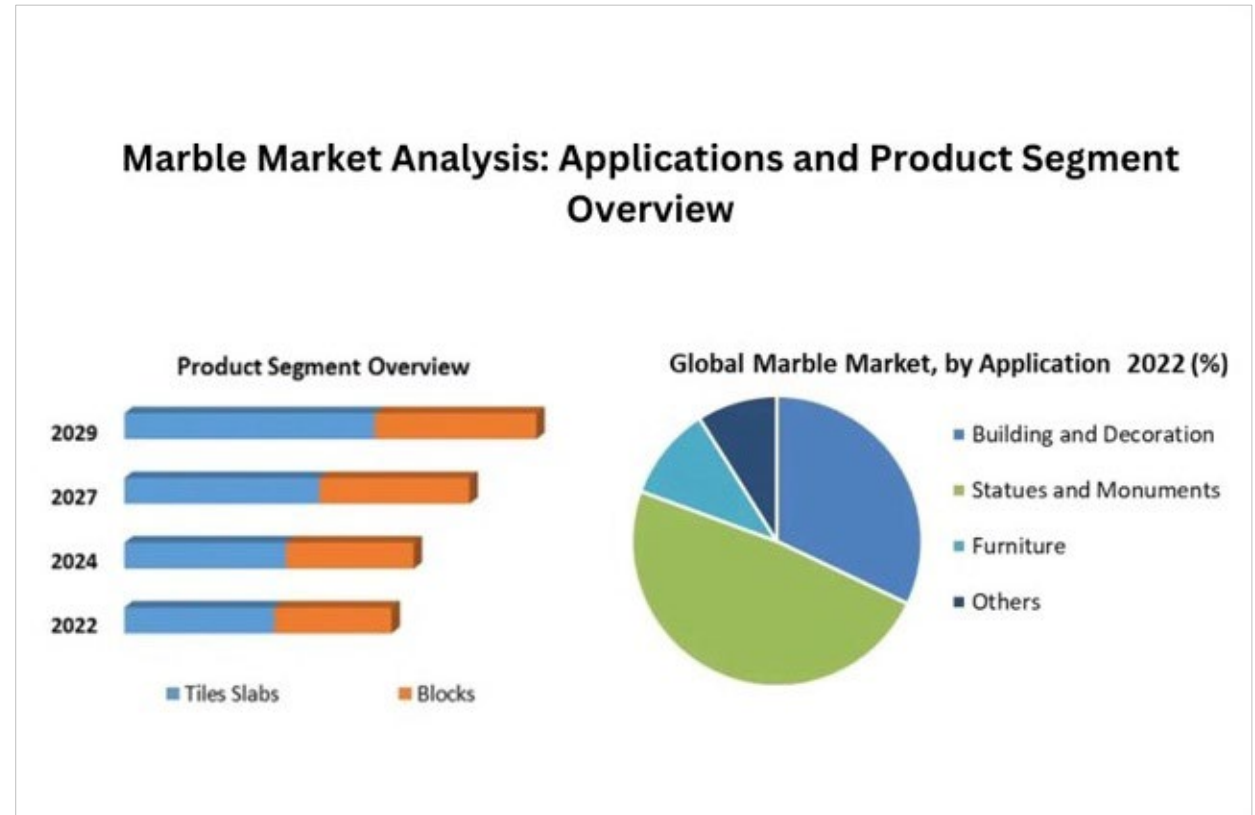
- ❖ Marble market revenue is expected to grow at a rate of 5.5% through 2023 to 2029, reaching nearly US\$28.39 Billion from its valuation of US\$19.51 Billion in 2022.
- ❖ The global marble market's wide geographical reach ensures a diverse customer base, reducing dependency on localized economic conditions.
- ❖ Manufacturers in the marble industry can leverage the market's broad geographic coverage and projected revenue growth for long-term business success.



Marble Market: Global Industry Analysis and Forecast (2023-2029) Report was undertaken by Maximize Market Research (MMR) and published in September 2023. Report ID: 22246

MARKET DEMAND & TRENDS

- ❖ The white marble segment is anticipated to experience the most substantial Compound Annual Growth Rate (CAGR) throughout the forecast period, emphasizing the need for tile slabs and blocks to meet rising construction demands.
- ❖ Global infrastructure investment, surpassing US \$79.0 trillion by 2040, accelerates marble market expansion, highlighting its pivotal role in meeting construction needs (Transparency Market Research, October 2023).
- ❖ Urbanization and evolving architectural trends boost marble demand, prized for its aesthetic appeal, resilience, versatility, and elegance in regions with significant infrastructural advancements.



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Renaissance Stone Quarries Corporation

Offering and Capital

Structure

Shares out: 24.7 MM

Options: 0

Warrants: 0

Second Strategic Round

\$0.05/share

Pre-Money Valuation: \$1.24 MM

Contact Us

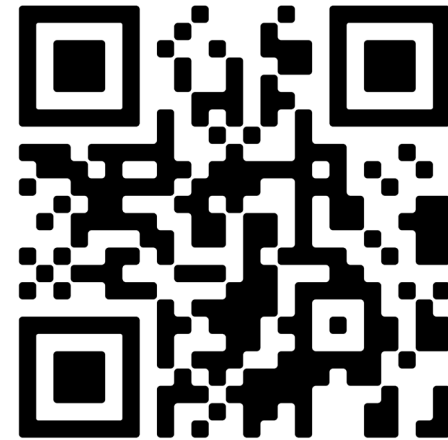
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RENAISSANCE



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